



## Stock Donation Form

Thank you for choosing to make a gift of securities to AbilityPath! Below is our account information for initiating a stock gift transfer through your broker. If you have questions, please contact our representative at Bailard, Ryan Cole, who can be reached at 650-571-5800.

**To deposit any DTC-eligible security:**

Institution: Charles Schwab & Co, Inc.

Account Name: Community Gatepath

Account #: 50268661

DTC Clearing: 0164, Code 40

**In order for us to process and acknowledge your gift properly**, please complete this form and email it to Kim Malhotra at [kmalhotra@abilitypath.org](mailto:kmalhotra@abilitypath.org) or call 650-259-0157 for fax information.

Name of Donor(s): \_\_\_\_\_

Donor Address:  
\_\_\_\_\_  
\_\_\_\_\_

Contact Number(s): \_\_\_\_\_

Email Address: \_\_\_\_\_

Name of Security Being Donated \_\_\_\_\_ Symbol \_\_\_\_\_

Number of Shares \_\_\_\_\_ Estimated Value per Share \_\_\_\_\_

Company from whom we should expect the transfer: \_\_\_\_\_

Estimated Date of Transfer \_\_\_\_/\_\_\_\_/\_\_\_\_

Is this gift anonymous?  YES  NO