



## Stock Donation Form

Thank you for choosing to make a gift of securities to AbilityPath! Below is our account information for initiating a stock gift transfer through your broker. If you have questions, please contact our representative at Bailard, Ryan Cole, who can be reached at 650-571-5800.

**To deposit any DTC-eligible security:**

Institution: Charles Schwab & Co, Inc.  
Account Name: AbilityPath  
Account #: 50268661  
DTC Clearing: 0164, Code 40

**In order for us to process and acknowledge your gift properly,** please complete this form and email it to [development@abilitypath.org](mailto:development@abilitypath.org).

Name of Donor(s): \_\_\_\_\_

Donor Address:

\_\_\_\_\_  
\_\_\_\_\_

Contact Number(s): \_\_\_\_\_

Email Address: \_\_\_\_\_

Name of Security Being Donated \_\_\_\_\_ Symbol \_\_\_\_\_

Number of Shares \_\_\_\_\_ Estimated Value per Share \_\_\_\_\_

Company from whom we should expect the transfer: \_\_\_\_\_

Estimated Date of Transfer \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

Is this gift anonymous?  YES  NO